

● LIEN & CLAIM RISK MANAGEMENT



Lienrite

Lien compliance across AR and AP, inside Oracle Fusion.

The wrong state form, a missed statutory deadline or an unsigned waiver turns every project into legal and payment risk. LienRite is a bolt-on to Oracle Fusion PPM, AR and AP that generates the right state document, delivers it the legally valid way, holds supplier invoices until the waiver is signed and flags risk before it becomes a claim.



50 + D.C.

states pre-seeded with statutory rules and deadlines

12

customer and supplier lien document types

AR + AP

owner waivers and subcontractor releases in one app

Auto

AP lien hold on validation, release on signed waiver

● HOW IT WORKS

01

Define where liens apply

By project type or classification, worksite state and revenue or expenditure category. CIP comes preconfigured.

02

Tie each state to its forms

Template, e-delivery, notarization and delivery method set per document type, for customers and suppliers.

03

Generate and deliver

Fusion data auto-fills the form. Sent by DocuSign, Procore, remote notarization or certified mail as the state requires.

04

Hold and release AP

A Lien Hold is applied when the invoice validates and released when the signed conditional waiver arrives.

05

Close out on payment

Unconditional waivers go out when the AR balance reaches zero. Signed copies are attached to the invoice in Fusion.

● AI COMPLIANCE & RISK ASSISTANT

Spots lien risk early and answers state-rule questions, grounded in your own rules and records.

Risk detection

Flags projects missing lien criteria, waivers pending signature, delayed documents and customers nearing the Notice of Intent date.

Compliance Q&A and pre-flight checks

Answers state-rule questions with citations, and checks form, delivery and notarization before anything is sent.

Next-best action, human confirmed

Recommends a notice, release or escalation with the reason. A person confirms every statutory action, and locked statutory text is never altered.

Role- and BU-scoped. Every query and recommendation is logged for audit.

FEATURES

Everything for lien management. Inside Oracle.



01

State tie-out and statutory forms

The 12 strict statutory-form states use the exact form with locked text. The other 38 states and D.C. use your own templates.

02

Template versions and field mapping

Effective-dated templates, each field mapped to its PPM, AR or AP source. Unmapped mandatory fields are caught before issue.

03

Customer (AR) waivers

A conditional waiver goes out with each AR invoice, and the unconditional waiver is generated when the invoice is paid.

04

Supplier (AP) holds and releases

Preliminary notices, progress and final waivers and lien release requests, with automatic holds and signed copies on the invoice.

05

Legally valid delivery

DocuSign, Procore or remote online notarization where e-delivery is allowed. Certified mail, courier or process server where it is not.

06

Deadlines, reminders and escalation

Notice of Intent and subcontractor release dates calculated per state. Configurable reminders chase unsigned documents.

07

Customer and supplier dashboards

Each project's lien lifecycle at a glance with send, resend, download and upload actions, plus OTBI and BI Publisher reports.

Right form. Right delivery.
More vendors paid on time.

SECURITY, GOVERNANCE AND SCALE

Oracle-native

Visual Builder / APEX, Oracle Integration Cloud and Autonomous Database. Fusion stays the system of record.

Rules owned by Legal

States, deadlines and delivery rules are effective-dated configuration. No code change to update.

Role-based and BU-scoped

Eight default roles, configurable access and BU data scoping matched to your Fusion Projects roles.

Full audit trail

Every change and action logged. Signed documents and delivery evidence kept 7+ years.

Resilient integration

Event-driven with automatic retry, dead-letter queue and near-real-time critical alerts.

Human-in-the-loop

LienRite prepares and recommends. A person confirms every statutory send.

Ready to experience LienRite?

Bring your worksite states, a live project and a supplier list. We will show a full lien cycle across your AR and AP, from first notice to released hold.

[Speak to an expert](#)
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