

INVOICE DOCUMENTATION



InvoiceBackup

Complete invoice packages in one click.

Every project invoice needs timesheets, expenses, AP invoices, purchase orders, receipts and approvals behind it. Collecting them from across Oracle takes days. Invoice Backup gathers every supporting document into a consolidated PDF and ZIP, with AI checking each package is complete before it goes to the customer.



40–50%

less invoice preparation time

1 click

for the full package, PDF and ZIP

6

Oracle modules pulled into one package

Audit

ready every time

HOW IT WORKS

01

Pull documents

From Projects, AP, OTL, Expenses, PO and Receiving.

02

Classify and check

Each attachment against what the invoice needs.

03

Assemble the package

A consolidated PDF and structured ZIP.

04

Review exceptions

Only where something is missing or unclear.

05

Send to the customer

A complete, audit-ready package.

06

Apply to billing

Attached to the Project Draft Billing or AR Billing invoice.

07

Track every version

Attachment changes are version-tracked for auditability.

WHY INVOICE BACKUP

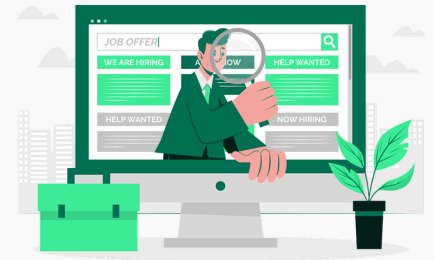
Invoice Backup reduces manual collation by assembling complete invoice support into a consistent, customer-ready package.

- ✓ Reduce invoice preparation time
- ✓ Collect supporting documents across multiple Oracle modules
- ✓ Catch missing backup before invoices reach customers
- ✓ Standardise packages across projects and invoices
- ✓ Reduce customer disputes caused by incomplete documentation

WHERE AI HELPS

AI classifies attachments and holds incomplete packages for review.

An AI agentic app: knowledge base, prompt and policy library, autonomy framework and evaluation harness.



FEATURES

Everything for billing backup. In one click.

01

Automated document collection

Timesheets, AP invoices, POs and receipts gathered as backup for every T&M and expense AR invoice.

02

One-click invoice backup

A consolidated ZIP of all supporting documents from OTL timesheets, AP invoices, POs and receipts.

03

Multi-module data pull

Oracle Financials, PPM, OTL, Employee Expenses, PO and Receipts in one package.

04

Native Oracle Cloud integration

Works inside Oracle Cloud with no external systems or manual transfers.

05

Audit-ready compliance

Fully compliant packages with every supporting document included.

**Less collating documents.
More invoices paid first time.**

SECURITY, GOVERNANCE AND SCALE

Runs inside Oracle Fusion

Built on Oracle AI Agent Studio. Fusion RBAC and data security are inherited.

Approvals preserved

Packages follow your invoice approval flow with a full audit trail.

Human-in-the-loop by design

Autonomy thresholds decide which packages the agent sends alone and which it holds for review.

High volume, large attachments

Built to handle high volumes and large attachment sizes.

No new learning

Finance teams use existing Oracle Cloud knowledge from day one.

Ready to experience Invoice Backup?

Bring one project invoice. We will show the full package assembled in a click.

[Speak to an expert](#)
[Visit website](#)


GET IN TOUCH

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So you can change the world.