

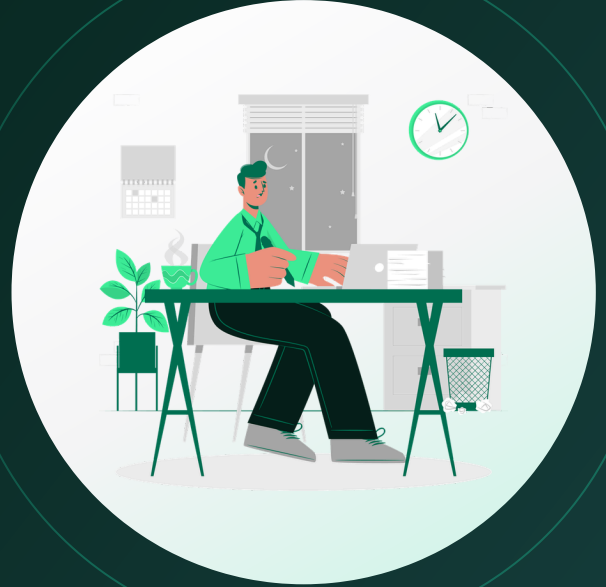
RETENTION AND AR BILLING



AIA Workbench

Retention tracked. Customer billing simplified.

Retention and progressive customer billing in AR are slow, manual and error-prone when they live in spreadsheets outside Oracle. AIA Workbench is a native Oracle Cloud extension that automates retention tracking and G702/G703 billing, with AI helping release retention and route exceptions for timely review.


100%

compliance on AIA G702 and G703

50%

less billing cycle time

3x

faster invoice generation

90%

less effort on retention updates

HOW IT WORKS

01

Set retention at contract line level

The workbench calculates it on every invoice.

02

Generate G702 and G703 documents

Directly from Oracle Fusion PPM billing data.

03

Track retention against milestones

Live status and release triggers.

04

Approve on one screen

A clear trail from draft to approved invoice.

05

Account automatically

From retention through to receivables.

WHY AIA WORKBENCH

AIA Workbench gives construction finance teams one place to manage retention, progress billing, approvals and receivables.

- ✓ Track withheld retention at contract-line level
- ✓ Generate compliant G702/G703 billing from Oracle PPM data
- ✓ Tie retention releases to project milestones
- ✓ Reduce billing-cycle delays and manual calculations
- ✓ Improve visibility from invoice creation through approval

WHERE AI HELPS

AI agents release or hold retention based on milestones and evidence.

An AI agentic app: knowledge base, prompt and policy library, autonomy framework and evaluation harness.



FEATURES

Everything for customer billing, all in one place.

01

Automated AR billing

Create and approve invoices in American Institute of Architects standard AIA G702/G703 format on a single screen.

02

Smarter retention tracking

Withheld amounts tracked and released at the right milestones, reducing disputes and delays.

03

End-to-end invoice visibility

Every invoice from draft to approval, to plan cash flow and follow up.

04

Configurable project insights

Billing data at contract, project or line-item level.

05

Audit-ready workflows

Clear approval trails and retroactive controls keep adjustments transparent.

Less time on retention math.
More time on cash flow.

SECURITY, GOVERNANCE AND SCALE

Runs inside Oracle Fusion

Built on Oracle AI Agent Studio with REST API sync to Fusion PPM. Fusion RBAC is inherited.

Approvals preserved

Approval hierarchies and audit trail carry through every retention release and invoice.

Human-in-the-loop by design

Autonomy thresholds decide which releases the agent makes alone and which it escalates.

Scales across projects

Any number of contracts and projects without extra effort.

Quick setup

Historical data import and role-based workflows get teams productive fast.

Ready to experience AIA Workbench?

Bring a live contract with retention. We will show a full cycle run on it and meet international standards.

[Speak to an expert](#)
[Visit website](#)


GET IN TOUCH

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So you can **change the world.**